

## H2020-RISE-2016 **Coordinators day Amendments: Practical Tips** (PPGMS)

PARTICIPANT PORTAL GRANT MANAGEMENT SERVICE

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## **Consortium steps**



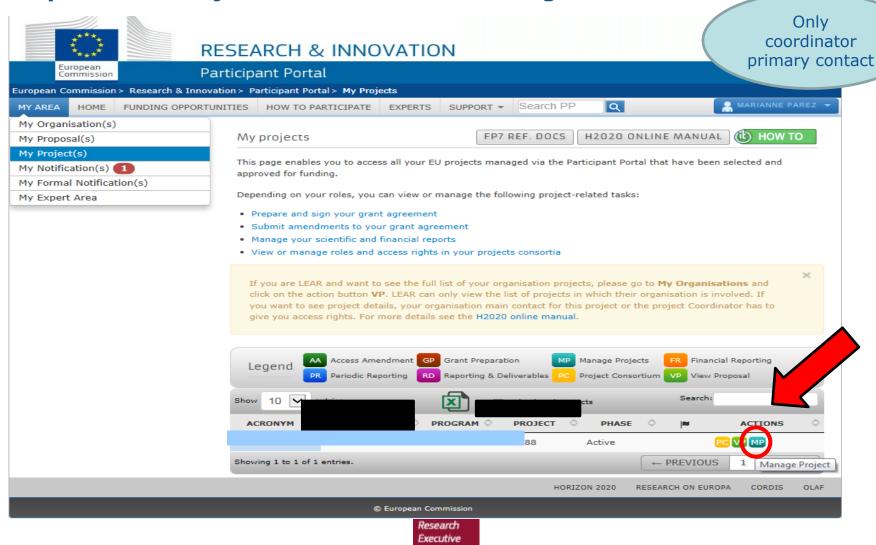
- 1. Launch amendment
- 2. Compose amendment
- 3. Compose amendment addition/termination of a beneficiary
- 4. Handling warnings
- 5. Consult Officer (PO)
- 6. Submit amendment
- 7. Cancel/withdraw amendment at any time (optional)



Launch amendment (1)

European
Commission

**Always consult Project Officer before launching an amendment** 

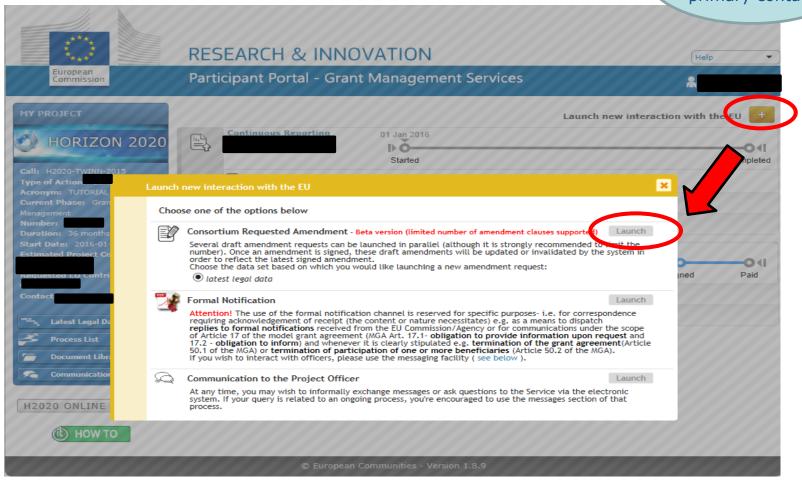


Agency

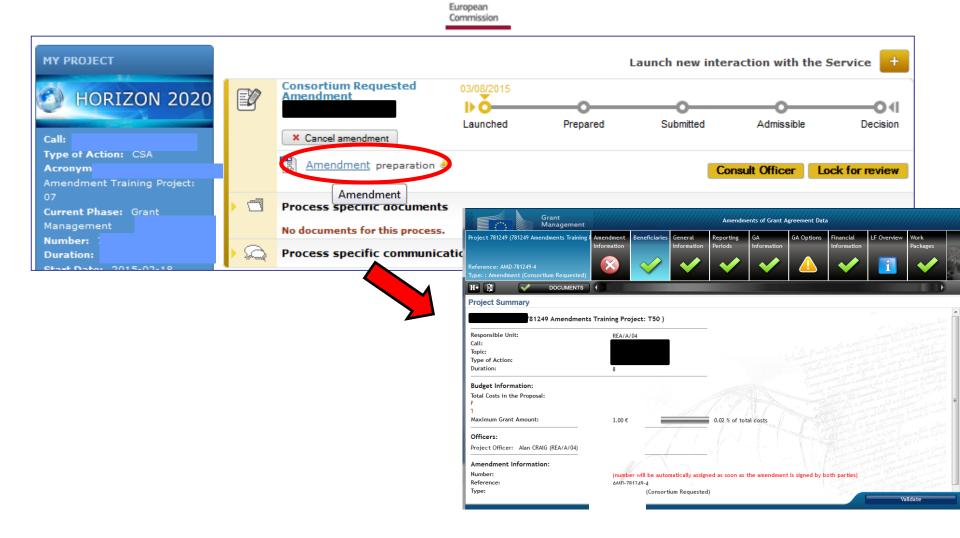
Launch amendment (2)

European Commission

Only coordinator primary contact



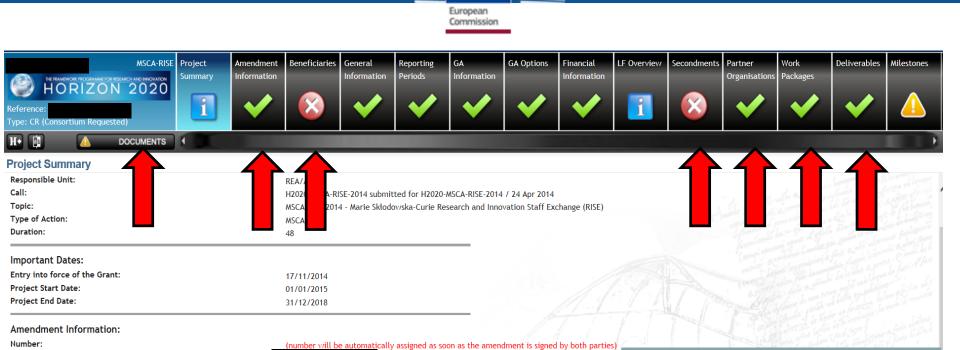
Research Executive Agency Launch amendment (3)





## Compose amendment (1)

CR (Consortium Requested)



### **Budget Information:** Proposal overall costs:

Maximum grant amount after evaluation :

Total costs (including non-EU funded):

Maximum Grant Amount:

Officers:

Reference:

Type:

Project Officer:

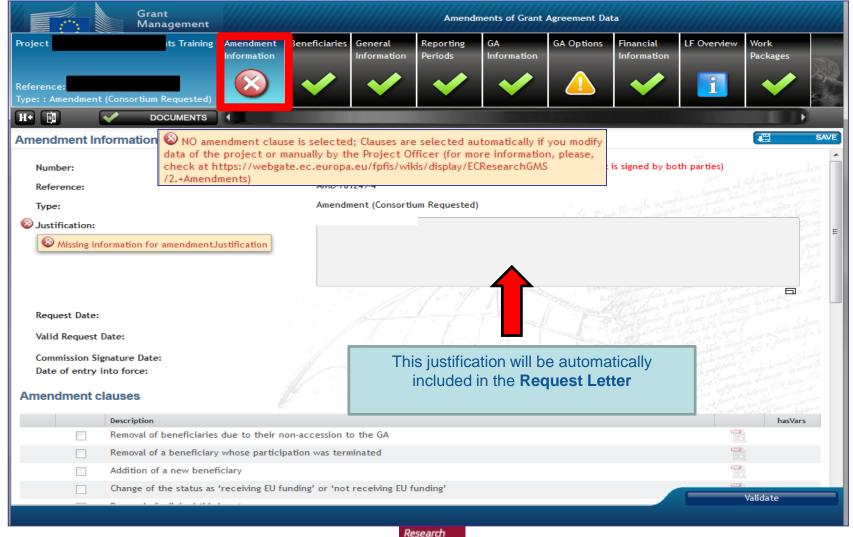
### Consortium makes all the changes in the related tabs:

Examples: add/ terminate new beneficiaries, modify the secondments, upload revised Annex 1 Part B, etc.



100.00 % of total costs

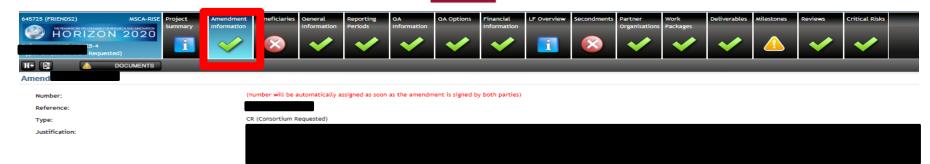




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EU signature date:
Date of entry into force:

Amendment clauses

	Bustness Reference	Description
	AT1	Removal of beneficiaries due to their non-accession to the GA
✓	AT2	Removal of a beneficiary whose participation was terminated
	AT3	Addition of a new beneficiary
	AT4	Change of beneficiary due to partial takeover
	AT5	Removal of a linked third party
	AT6	Addition of a linked third party
✓	8TA	Change of coordinator
	AT9	Change of the option for 'authorisation to administer'
	AT22	Change of the action's title and/or acronym
	AT23	Change of the action's duration
	AT24	Change of the action's starting date
	AT25	Change of reporting periods
	AT28	Change of the participation in the Research Data Pilot
	AT29	Change to the Commission/Agency right to object to transfers or licensing
	AT30	Change concerning the security context
	AT38	Change of the pre-financing
	AT39	Change of the amount of the contribution to the Guarantee Fund
✓	AT40	Change of bank account for payments
	AT51	Change of the option for 'dispute settlement'
		Change of Beneficiary Details (legal name, legal address, VAT,)
		Change of legal status
		Universal Transfer of Rights and Obligations
	Bustness Reference	Description
✓	AT21	Changes of Annex 1 (description of the action)

Amendment clauses are <u>automatically</u> checked after consortium edited data in relevant tabs

(except the ones at the bottom for which

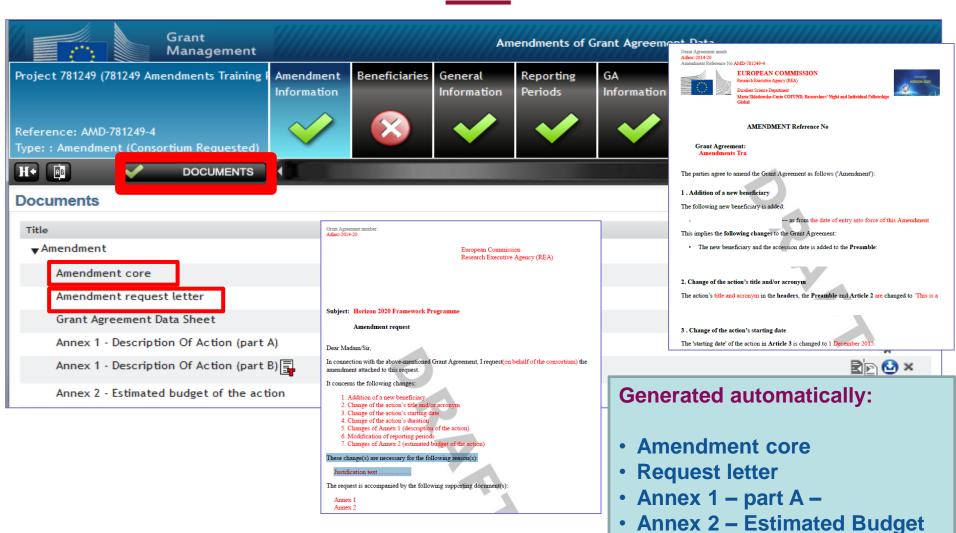
you need to involve PO)



		Universal Transfer of Rights and Obligations
	Bustness Reference	Description
<b>✓</b>	AT21	Changes of Annex 1 (description of the action)
	AT26	Resuming the action after suspension
✓	AT31	Changes of Annex 2 (estimated budget of the action)
	AT32	Change to the maximum grant amount
	AT34	Change to the action's estimated eligible costs
	AT53	Change of Annex 3b (Administrative Arrangement with the JRC (multi))
	AT60	Change due to errors/mistakes

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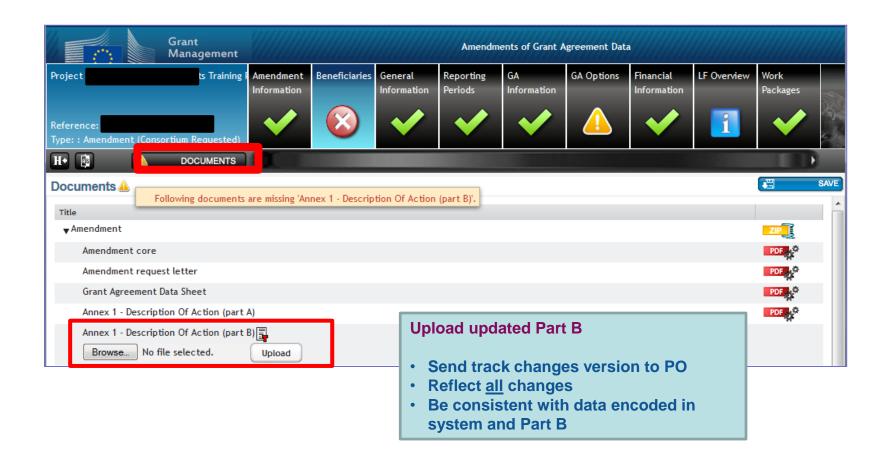




Research Executive Agency **Compose amendment (5)** 





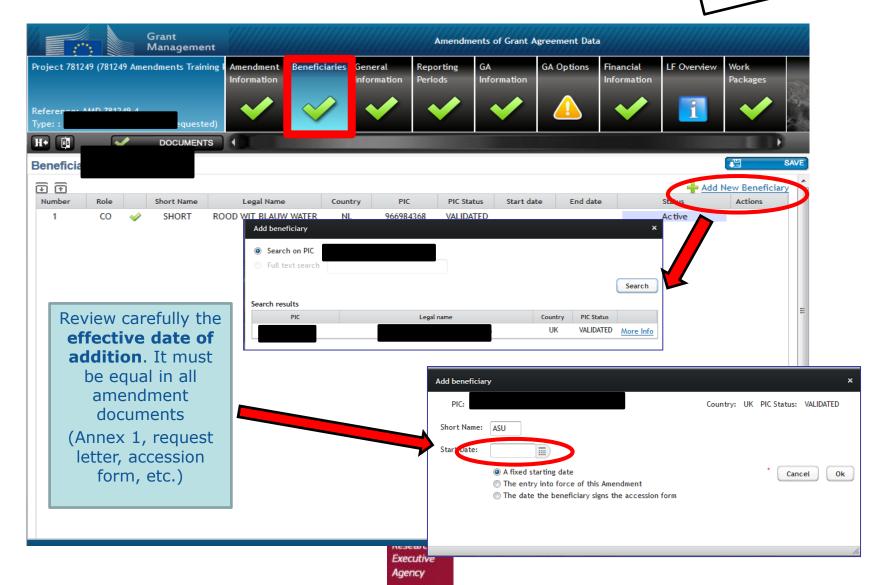


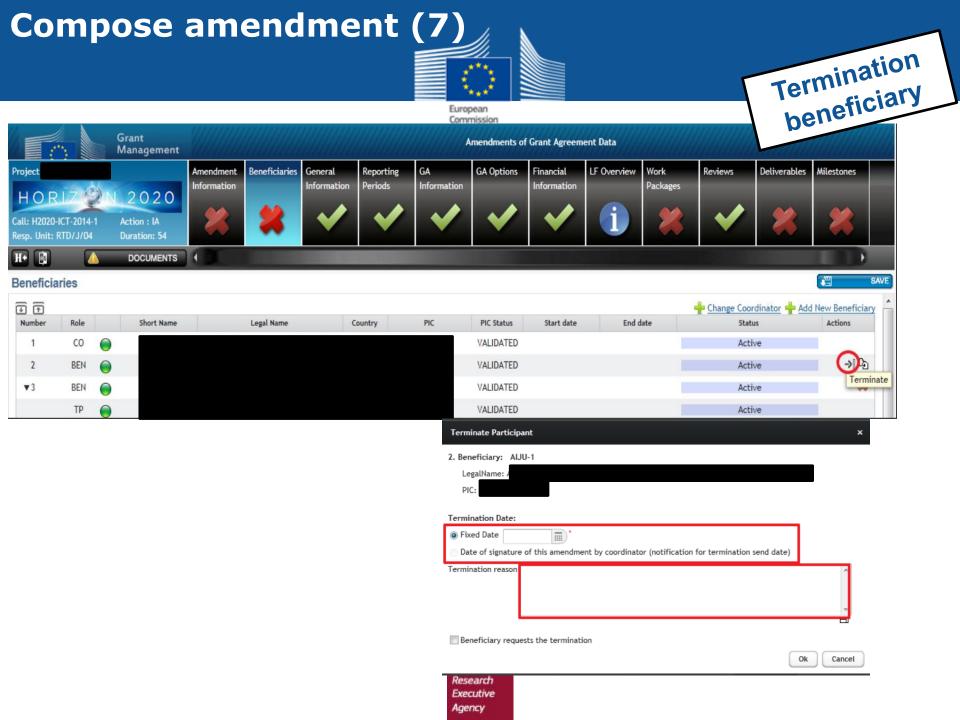


Compose amendment (6)



Addition beneficiary





**Compose amendment (8)** 







### **Beneficiaries**

Please be aware that the termination of the participation for the beneficiary(ies) will be applied as soon as the amendment is submitted, i.e., when the amendment is signed by the Project Legal Signatory (PLSIGN) of the Coordinator the termination is applied IMMEDIATELY.

This action cannot be retracted. Consequently, the beneficiary(ies)'s participation will be considered to be terminated at the effective date specified as soon as the amendment is submitted, even if the amendment is rejected or withdrawn.

										186 M. J. 1865 M. J. Ballon 7 Least Chill Allacid
Number	Role		Short Name	Legal Name	Country	PIC	PIC Status	Start date	End date	Status
1	CO	<b>~</b>			DE		VALIDATED			Active
2	BEN	<b>(2)</b>			ES		VALIDATED		31/12/2016	Terminated
3	BEN	$\checkmark$			UK		VALIDATED			Active
4	BEN	<b>~</b>			ES		VALIDATED			Active

### **Coherence**

Effective date must be the same in all documents (notification, request letter, opinion of leaving beneficiary, Annex 1, etc.)!

### No retroactive

Termination can be only in the future (after submission of notification)!





### Secondments

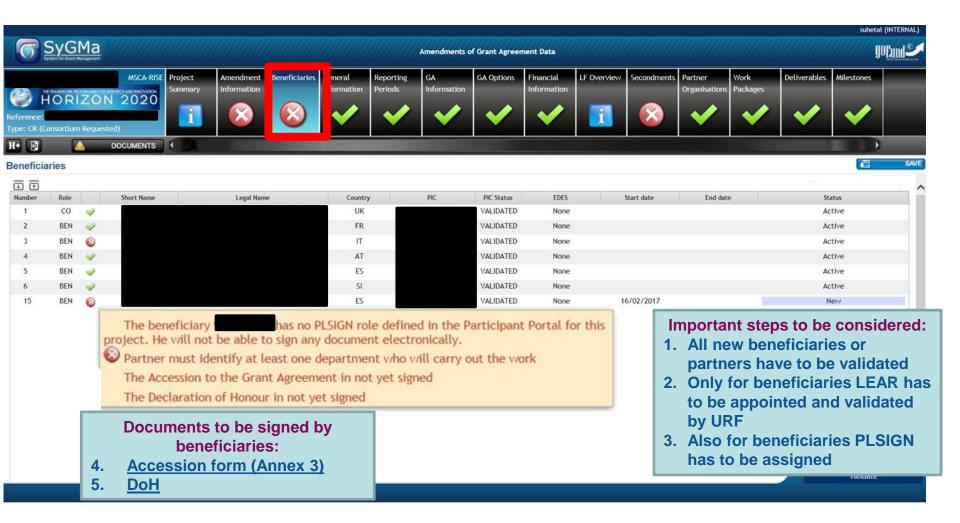
ondment No.		Researcher No.	Researcher Category	Sending Partner	Sending Country	Sending Country Group	Sending Sector Academic	Seconded to Partner	Seconded to Country	Seconded Country Group	Seconded Sector Academic	Starting Month	Duration	Work Package	Status
1	<b>~</b>	1	ER		Spain	EU/AC (MS)	No		Germany	EU/AC (MS)	Yes	3	1	1. Nev	Active
2	V	2	ER		Spain	EU/AC (MS)	No		Germany	EU/AC (MS)	Yes	4	1	1. Ne\	Active
3	V	3	ER		Spain	EU/AC (MS)	No		Germany	EU/AC (MS)	Yes	14	1	1. Ne\	Active
4	V	6	ESR		Spain	EU/AC (MS)	No		Germany	EU/AC (MS)	Yes	3	1	1. Ne\	Active
5	8	<b>⊗</b> Th	e secondmen	t's active period	goes over th	e termina	tion dat	e of the partner th	he y	EU/AC (MS)	Yes	25	1	1. Ne\	Active
6	V	resear	cher is secon	ded from (Sendin				e secondment's sta		EU/AC (MS)	Yes	4	1	1. Ne\	Active
7	8	date o	r duration or	both					dom	EU/AC (MS)	Yes	43	1	1. Ne\	Active
8	V	6	ESR		Spain	EU/AC (MS)	No		United Kingdom	EU/AC (MS)	Yes	15	2	1. Ne\	Active
9	<b>~</b>	7	ESR		Spain	EU/AC (MS)	No		United Kingdom	EU/AC (MS)	Yes	11	1	1. Ne\	Active
10	<b>✓</b>	8	ESR		Spain	EU/AC (MS)	No		United Kingdom	EU/AC (MS)	Yes	13	2	1. Nev	Active

https://webgate.ec.testa.eu/sygma/amendments/h2020/?sessionId=869173



Handling warnings (1)

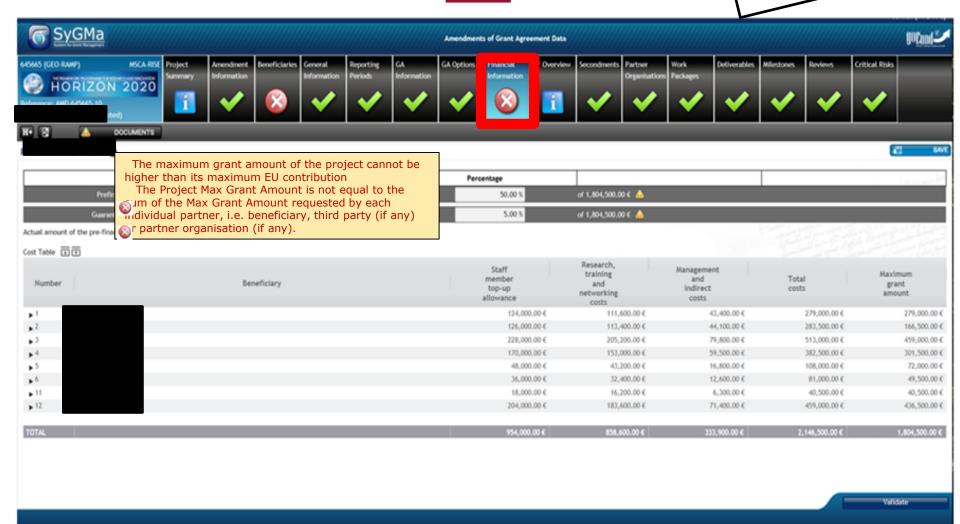




Research Executive Agency Handling warnings (2)



Modification of secondments



Handling warnings (3) Modification of secondments European Commission suhetal (INTERNAL) gorand. Amendments of Grant Agreement Data MSCA-RISE Project Amendment Beneficiaries General Reporting GA GA Options Financial LF Overview Secondments Partner Work Deliverables Milestones Information Periods Information Organisations Packages HORIZON 2020 ype: CR (Consortium Requested) DOCUMENTS Beneficiaries The maximum grant amount is higher than the maximum EU contribution for the partner XXXX ⊕ 🕣 Number Role Short Name Legal Name Country PIC Status **EDES** Start date End date Status 1 CO UK VALIDATED Active None FR VALIDATED BEN None Active 3 BEN IT VALIDATED None Active BEN AT VALIDATED None Active ES VALIDATED BEN None Active SI VALIDATED Active BEN None 15 BEN VALIDATED 16/02/2017 New None The maximum grant amount of the project cannot be higher than its maximum EU contribution The Project Max Grant Amount is not equal to the sum of the Max Grant Amount requested by each Ondividual partner, i.e. beneficiary, third party (if any) or partner organisation (if any). Executive



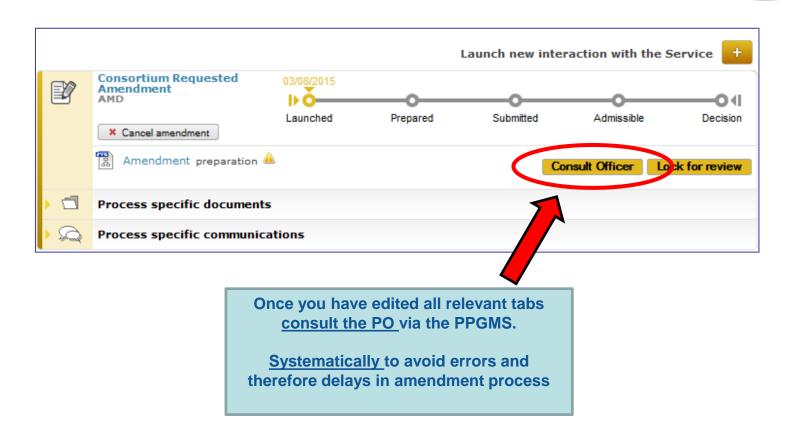
https://webgate.ec.testa.eu/sygma/amendments/h2020/?sessionId=869173



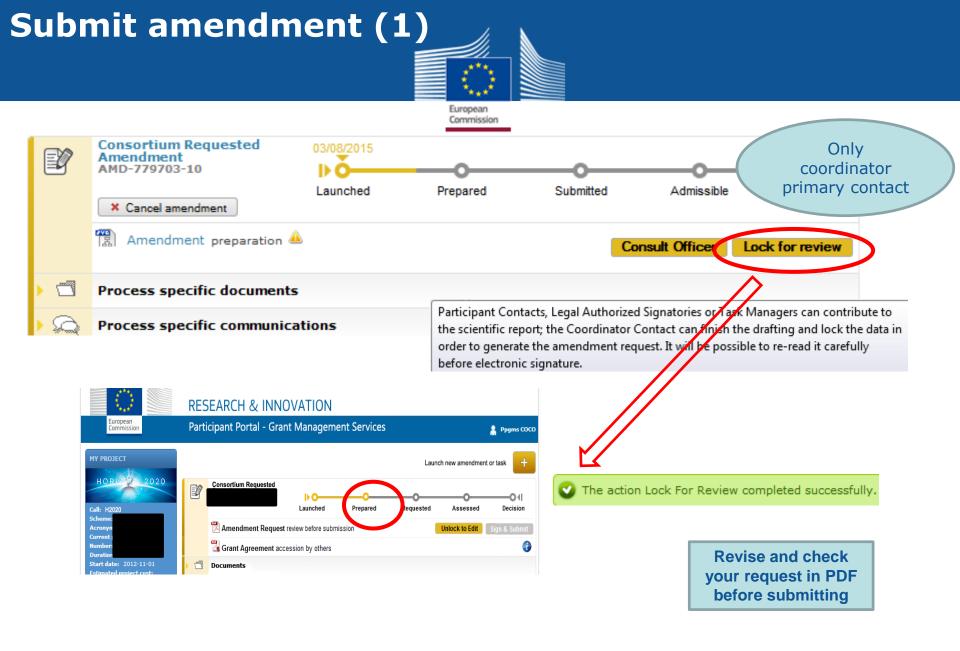
## **Consult Officer (1)**



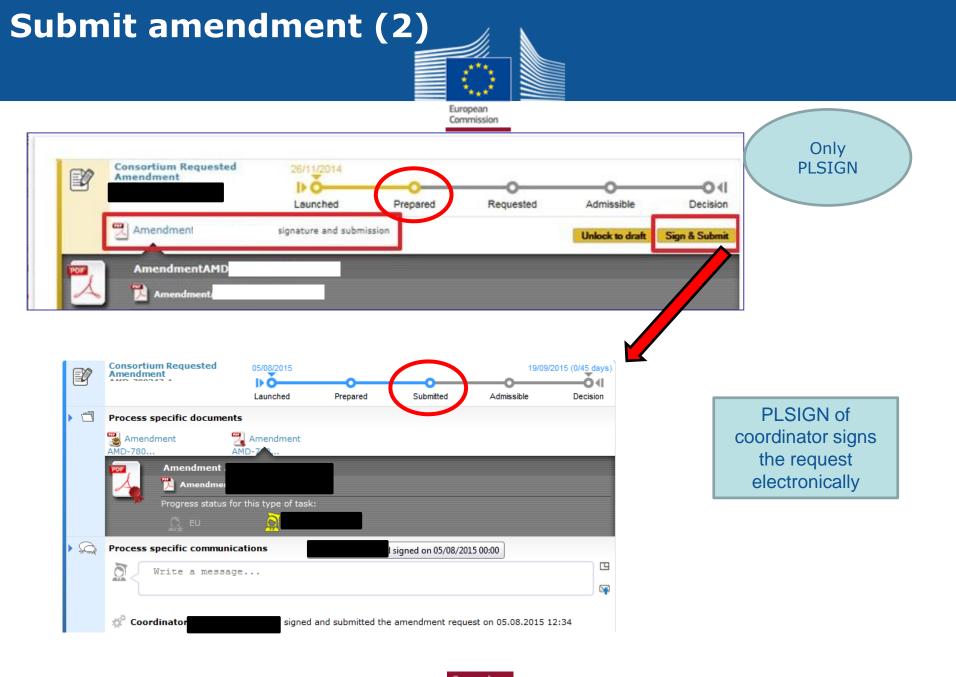
Only coordinator primary contact





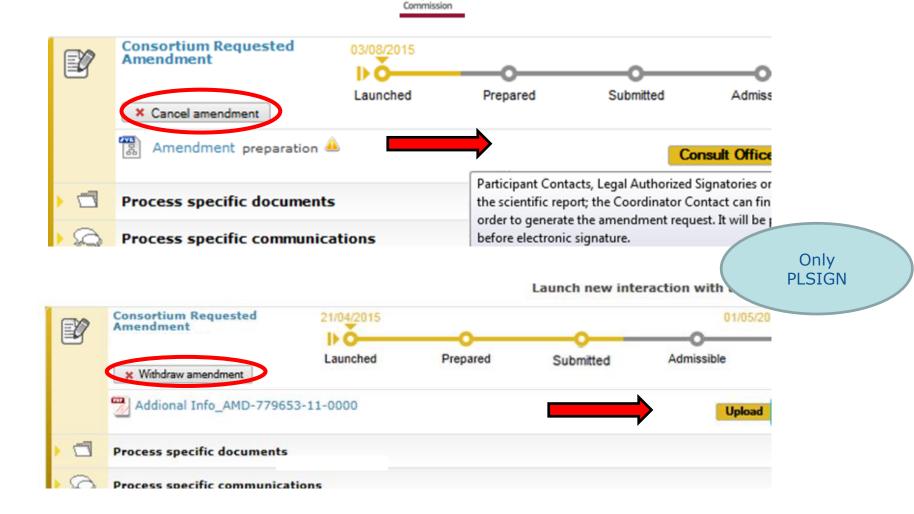








## Cancel/withdraw amendment



European



# Remove roles of terminated beneficiaries/partners



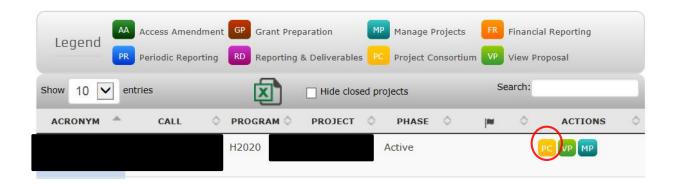


This page enables you to access all your EU projects managed via the Participant Portal that have been selected and approved for funding.

Depending on your roles, you can view or manage the following project-related tasks:

- · Prepare and sign your grant agreement
- · Submit amendments to your grant agreement
- · Manage your scientific and financial reports
- · View or manage roles and access rights in your projects consortia

If you are LEAR and want to see the full list of your organisation projects, please go to **My Organisations** and click on the action button **VP**. LEAR can only view the list of projects in which their organisation is involved. If you want to see project details, your organisation main contact for this project or the project Coordinator has to give you access rights. For more details see the H2020 online manual.





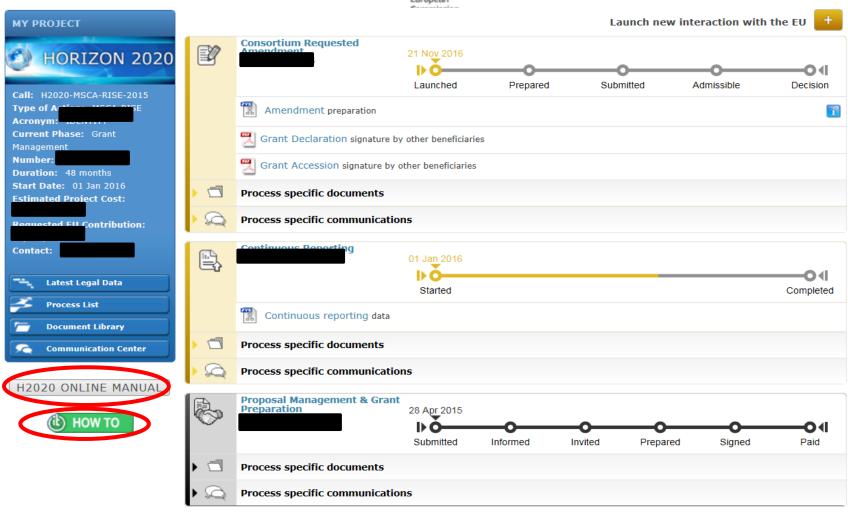


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## **Find information**



## **Annotated GA**

SECTION 2	LIABILITY FOR DAMAGES	206
	6 — LIABILITY FOR DAMAGES	In case of
SECTION 3	SUSPENSION AND TERMINATION	termination,
ARTICLE 4	7 — SUSPENSION OF PAYMENT DEADLINE	specific procedure!
ARTICLE 4	B — SUSPENSION OF PAYMENTS	292
ARTICLE 4	9 — SUSPENSION OF THE ACTION IMPLEMENTATION	295
ARTICLE 5	O — TERMINATION OF THE AGREEMENT OR OF THE PARTICIPATION OF ONE OR MORE	BENEFICIARIES 300
SECTION 4	FORCE MAJEURE	316
ARTICLE 5	1 — FORCE MAJEURE	316
CHAPTER 7	FINAL PROVISIONS	318
ARTICLE 5	2 — COMMUNICATION BETWEEN THE PARTIES	<u> </u>
ARTICLE 5	3 — INTERPRETATION OF THE AGREEMENT	The IU framework Programme for Rocarch and Innovation  HORIZON 2020
ARTICLE 5	4 — CALCULATION OF PERIODS, DATES AND DEADLINES	
ARTICLE 5	5 — AMENDMENTS TO THE AGREEMENT	N.
ARTICLE 5	5 — ACCESSION TO THE AGREEMENT	H2020 Programme
ARTICLE 5	7 — APPLICABLE LAW AND SETTLEMENT OF DISPUTES	AGA – Annotated Model Grant Agreement
	Research	Venue 2.2 21 November 2016
	Executive Agency	The game is well as assetting beneficiaries. The procedule for effectiveness well and is not remodeled to require secondaries of any equipment of participations. After the order control of the resultant planning is not seen benefit to the first instant like the cost made of the patients discusses.

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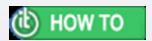


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- · read the H2020 Online Manual & download the legal documents
- check if an organisation is already registered
- · contact our support services or check our FAQs

### Registered users

- · submit your proposal
- · sign the grant
- · manage your project throughout its lifecycle
- · register as expert advising the Commission



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- Horizon 2020 coordinators' day on 14 February 2017 in Brussels [23/12/2016] More...
- Association of Switzerland to all H2020, Euratom & activities by Fusion for Energy [20/12/2016] More...
- New version of the Horizon 2020 Annotated Grant Agreement published [25/11/2016] More...
- Commission invites top innovators to help shape a new European Innovation Council [29/09/2016] More...
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## Thank you



